



November 26, 2019

The message below will be delivered to our shared retirement plan clients. Please contact the consultant who administers the plan(s) with questions about this exciting announcement.

We're becoming FuturePlan by Ascensus

Ascensus Consulting is changing its name to FuturePlan by Ascensus on December 13, 2019. Over the past several months, you might've noticed "FuturePlan" in some of our materials. That's because we've been transitioning to a new brand: FuturePlan by Ascensus.

What this means to you

- Our name will be FuturePlan and we'll have new branding and a new logo:



- Our phone and fax numbers will remain the same
- Access to your accounts and plan consultant will remain the same

Why is this happening

In 2017, Ascensus began expanding its TPA division by acquiring quality-focused local TPA firms from coast to coast. We now have over 1,000 associates serving over 45,000 plans. The name of this growing division is FuturePlan by Ascensus. Because we've been merging new firms into our company mindfully to help ensure ongoing, quality, smooth service for clients and advisors, the FuturePlan name is being rolled out gradually.

You'll continue to see our new name appear more frequently and in more places. We'll share updates about additional changes as they're planned and look forward to continuing to help you achieve your retirement goals for years to come. For more information about FuturePlan, visit FuturePlan.com.

Please share this exciting news with your plan's participants so they'll be aware of this upcoming change for their retirement plan website. And, if you have any questions, please contact your plan's consultant.

Sincerely,

Ascensus Consulting